

## 6.5 Financial Structure

Unit : Million Baht

	Outstanding	Interest Charged										
		Dec'11	%Portion	2011	2012	2013	2014	2015	2016	2017	2018 - 2020	2021
<b>Floating Rate</b>	Debenture'09 5Y5M # 4	2,000	10.50%	M4-3%	M4-3%	M4-3%	M4-3%	M4-3%	--	--	--	--
	Debenture'10 3Y3M # 5	1,000	5.25%	D4 <sub>1</sub> +1.33%	D4 <sub>1</sub> +1.33%	D4 <sub>1</sub> +1.33%	--	--	--	--	--	--
	Debenture'10 3Y2M # 5	1,000	5.25%	D4 <sub>2</sub> +1.33%	D4 <sub>2</sub> +1.33%	D4 <sub>2</sub> +1.33%	--	--	--	--	--	--
	Debenture'10 7Y # 5	1,500	7.88%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	D4 <sub>3</sub> +1.65%	--	--
	<b>Total</b>	<b>5,500</b>	<b>28.88%</b>	<b>Average cost of Floating Rate as of December'2011 = 4.0581%</b>								
<b>Fixed Rate</b>	Loan T # 1	3,831	20.12%	3.75%	3.75%	4.00%	4.00%	--	--	--	--	--
					4.00%							
	Loan T # 2	118	0.62%	3.75%	3.75%	4.00%	4.00%	--	--	--	--	--
					4.00%							
	Debenture'07 5Y # 1	1,895	9.95%	4.88%	4.88%	--	--	--	--	--	--	--
	Debenture'07 7Y # 1	1,700	8.93%	5.20%	5.20%	5.20%	5.20%	--	--	--	--	--
	Debenture'08 5Y # 2	1,100	5.78%	5.65%	5.65%	6.00%	--	--	--	--	--	--
					6.00%							
	Debenture'09 3Y6M # 3	1,000	5.25%	4.10%	4.10%	4.10%	--	--	--	--	--	--
	Debenture'09 4Y # 3	1,000	5.25%	4.25%	4.25%	4.25%	--	--	--	--	--	--
	Debenture'11 3 Y# 6	1,000	5.25%	3.70%	3.70%	3.70%	3.70%	--	--	--	--	--
Debenture'11 10Y# 6	1,000	5.25%	4.72%	4.72%	4.72%	4.72%	4.72%	4.72%	4.72%	4.72%	4.72%	
Debenture'11 7Y# 7	900	4.73%	4.60%	4.60%	4.60%	4.60%	4.60%	4.60%	4.60%	4.60%	4.60%	
<b>Total</b>	<b>13,544</b>	<b>71.12%</b>	<b>Average cost of Fixed Rate as of December'2011 = 4.4316%</b>									
<b>Total</b>	<b>19,044</b>	<b>100%</b>	<b>Average cost of Debts as of December'2011 = 4.3237%</b>									

Where ; M4 = Average MLR of KTB+BBL+SCB+KBANK = 7.2500% (As at 1/01/12)

D4<sub>1</sub> = Average 6M FDR of KTB+BBL+SCB+KBANK = 2.4813% (As at 1/01/12)

D4<sub>2</sub> = Average 6M FDR of KTB+BBL+SCB+KBANK = 2.4813% (As at 1/01/12)

D4<sub>3</sub> = Average 6M FDR of KTB+BBL+SCB+KBANK = 2.4813% (As at 1/01/12)

# 1 Debentures'07 issued on Aug 2, 2007 will be settle on Aug 2, 2012 and Aug 2, 2014

# 2 Debentures'08 issued on Nov 7, 2008 will be settle on Nov 7, 2011 and Nov 7, 2013

# 3 Debentures'09 issued on Sep 15, 2009 and Sep 11, 2009 will be settle on Mar 15, 2013 and Sep 11, 2013

# 4 Debentures'09 issued on Dec 28, 2009 will be settle on May 30, 2015

# 5 Debentures'10 issued on Mar 3, 2010, Mar 17, 2010 and Mar 31, 2010 will be settle on Jun 3, 2013, May 17, 2013 and Mar 31, 2017

# 6 Debentures'11 issued on Apr 29, 2011, will be settle on Apr 29, 2014 and Apr 29, 2021

#7 Debentures'11 issued on Dec 29, 2011, will be settle on Dec 29, 2018