

### 6.3 Financial Highlight

Consolidated (Unit : MB.)	2006	2007*	2008*	2009	2010	2011
<b>Revenue</b>						
Toll Revenue	6,944	7,238	6,956	7,623	7,811	7,308
Interest Received	16	23	96	12	25	63
Others	53	28	97**	125***	168****	281
<b>Total Revenue</b>	<b>7,013</b>	<b>7,289</b>	<b>7,149</b>	<b>7,760</b>	<b>8,004</b>	<b>7,652</b>
<b>Expense</b>						
Selling	-	(663)	(781)	(889)	(1,044)	(997)
Administration	(970)	(300)	(346)	(362)	(401)	(451)
Others	(13)	(253)	-	(8)	-	-
<b>EBITDA</b>	<b>6,030</b>	<b>6,073</b>	<b>6,022</b>	<b>6,501</b>	<b>6,559</b>	<b>6,204</b>
Interest Expenses	(1,244)	(1,359)	(1,330)	(1,138)	(994)	(896)
Corporate Income Tax	(673)	(602)	(581)	(680)	(601)	(509)
<b>Cash Profit</b>	<b>4,113</b>	<b>4,112</b>	<b>4,111</b>	<b>4,683</b>	<b>4,964</b>	<b>4,799</b>
Depreciation and Amortisation	(2,149)	(2,215)	(2,101)	(2,329)	(2,417)	(2,575)
Land Acquisition	(421)	(490)	(566)	(652)	(744)	(842)
Share of income from investment in associate	-	-	-	-	-	8
<b>Profit for the Period</b>	<b>1,543</b>	<b>1,407</b>	<b>1,444</b>	<b>1,702</b>	<b>1,803</b>	<b>1,390</b>
Loss Attributable to Non – controlling interests	-	-	-	-	-	18
<b>Profit Attributable to Equity Holder of the Company</b>	<b>1,543</b>	<b>1,407</b>	<b>1,444</b>	<b>1,702</b>	<b>1,803</b>	<b>1,408</b>
EPS : Bt./shr.	2.00	1.83	1.88	2.21	2.34	1.83
DPS : Bt./shr.	1.00	1.10	1.10	1.25	1.30	1.30

\* Reclassified Profit and Loss Statement in accordance with the mentioned TAS no.35.

\*\* Gain on sale of investment in TTW amounted to Baht 38 Million (net) and Receives dividend Income from TTW amounted to Baht 55 Million.

\*\*\* Receives dividend Income from TTW amounted to Baht 114 Million.

\*\*\*\* Receives dividend Income from TTW amounted to Baht 118 Million.

Consolidated (Unit : MB.)	Q1/2012	Q1/2011	%CHANGE
<b>Revenue</b>			
Toll Revenue	1,947	1,974	-1.37%
Interest Received	21	6	250%
Others	101	189	-46.56%
<b>Total Revenue</b>	<b>2,069</b>	<b>2,169</b>	<b>-4.61%</b>
<b>Expense</b>			
Selling	(285)	(274)	3.64%
Administration	(122)	(106)	16.19%
<b>EBITDA</b>	<b>1,662</b>	<b>1,789</b>	<b>-7.10%</b>
Financial Cost	(211)	(207)	1.93%
Corporate Income Tax	(114)	(181)	-37.02%
<b>Cash Profit</b>	<b>1,337</b>	<b>1,401</b>	<b>-4.57%</b>
Depreciation and Amortisation	(703)	(601)	6.52%
Land Acquisition	(237)	(210)	12.86%
Share of income from investment in associate	10	-	N/A
<b>Profit for the Period</b>	<b>407</b>	<b>531</b>	<b>-23.35%</b>
Loss Attributable to Non – controlling interests	3	8	-62.50%
<b>Profit Attributable to Equity Holder of the Company</b>	<b>410</b>	<b>539</b>	<b>-23.93%</b>
EPS : Bt./shr.	0.53	0.70	

## Statements of Comprehensive Income

For the three - month ended 31 March 2012 and 2011

(Unit : MB.)	Q1/2012	Q1/2011
<b>Profit for the period</b>	407	531
<b>Other comprehensive income</b>		
Gain (Loss) on changes in value of available-for-sale investments	383	(185)
<b>Other comprehensive income for the period</b>	383	(185)
<b>Total comprehensive income for the period</b>	790	346
<b>Total comprehensive income attributable to :</b>		
Equity holders of the Company	793	354
Non-controlling interests of subsidiary	(3)	(8)
	<b>790</b>	<b>346</b>