

Part 2: Company Issuing Securities

Company Issuing Securities	: Bangkok Expressway Public Company Limited (having initial as “BECL”)
Business Operation	: Construction and management of the Si Rat Expressway and its extensions, including related businesses as described in the Second Stage Expressway Agreement entered into between Bangkok Expressway Public Company Limited and the Expressway Authority of Thailand.
Head Office	: No. 238/7 Asoke-dindaeng Road, Bangkapi Subdistrict, Huaykwang District, Bangkok 10310
Company Registration No.	: 0107537002320 (formerly, BorMorJor.479)
Registered Capital	: Baht 8,000 Million, Baht 7,700 Million of which is paid up.
Telephone	: 0-2641-4611
Fax	: 0-2641-4610
Homepage	: www.becl.co.th
E-mail	: webmaster@becl.co.th

Legal entities in which the Company holds more than 10 percent of shares:

Company Issuing Securities	: Northern Bangkok Expressway Company Limited (having initial as “NECL”)
Business Operation	: Construction and management of the Udon Rattaya Expressway
Head Office	: No. 587 Sutthisarn Road, Dindaeng Subdistrict, Dindaeng District, Bangkok 10400
Registered Capital	: Baht 6,000 Million, Baht 5,160 Million of which is paid up.
Telephone	: 0-2641-4647
Fax	: 0-2641-4646
Company Issuing Securities	: Bangkok Metro Public Company Limited (having initial as “BMCL”)
Business Operation	: Concession from the Mass Rapid Transit Authority of Thailand
Head Office	: No. 189 Rama IX Road, Huai Khwang Subdistrict, Huai Khwang District, Bangkok 10310
Registered Capital	: Baht 11,950 Million, Baht 11,950 Million of which is paid up.
Telephone	: 0-2354-2000
Fax	: 0-2354-2020
Homepage	: www.bangkokmetro.co.th



Company Issuing Securities	: SouthEast Asia Energy Limited (having initial as “SEAN”)
Business Operation	: Construction and operation of hydroelectric power plant
Head Office	: No. 587, Viriyathavorn Building, 20 th Floor, Sutthisarn Winitchai Road, Dindaeng Subdistrict, Dindaeng District, Bangkok 10400
Registered Capital	: Baht 6,607 Million, Baht 5,709 Million of which is paid up.
Telephone	: 0-2275-4873
Fax	: 0-2275-7029
Homepage	: www.sean.co.th

References

Securities Registrar	: Thailand Securities Depository Company Limited 62 The Stock Exchange of Thailand Building 4 th and 7 th Floors, Rachadapisek Road Klongtoey Subdistrict Klongtoey District, Bangkok 10110 Telephone 0-2229-2800, Fax 0-2359-1262-3 Capital Market Academy Building 2/7 Moo 4 (North Park Project) Vibhavadi Rangsit Road, Thungsonghong Subdistrict, Laksi District, Bangkok 10210 Telephone 0-2596-9000 Fax 0-2832-4994-6
Auditor	: Ernst & Young Office Limited 33 rd Floor, Lake Rajada Office Complex 193/136-137 New Ratchadaphisek Road, Bangkok 10110 Telephone 0-2264-0777 / 0-2661-9190 Fax 0-2264-0789-90 / 0-2661-9192
Legal Advisor	: The Legists Ltd. 990 Abdulrahim Place, 9 th Floor Rama IV Road, Silom Subdistrict Bangrak District, Bangkok 10500 Telephone 0-2636-1111 Fax 0-2636-0000
Financial Advisor	: Advisory Plus Company Limited 1550 Thanapoom Tower, 10 th Floor New Petchburi Road, Makkasan Subdistrict Ratchathewi District, Bangkok 10400 Telephone 0-2652-7858-64 Fax 0-2652-7867