



(Translation)

No. BorThorGor.151/L107.023/11

November 8, 2011

Re: Toll Collection Exemption on the Chalerm Mahanakorn Expressway, the Si Rat Expressway and the Udon Rattthaya Expressway

Attn.: The President of the Stock Exchange of Thailand

Due to the flood situation in Bangkok and surrounding provinces, Bangkok Expressway Public Company Limited has been informed by the Expressway Authority of Thailand that the Council of Ministers passed a resolution on November 8, 2011 requiring the Expressway Authority of Thailand to exempt the toll collection on the Chalerm Mahanakorn Expressway, the Si Rat Expressway and the Udon Rattthaya Expressway during the period from November 9, 2011 to November 20, 2011, in order to facilitate the traffic for the people affected by the flood, as well as various agencies to use these Expressways to provide relief for the people affected by the flood. In this regard, the toll revenue sharing in respect of the Company and the Subsidiary would be in accordance with the provisions in the Second Stage Expressway Agreement, the Agreement for the Extension of the Second Stage Expressway System (Sector D) and the Bang Pa-in - Pak Kret Expressway Agreement.

Please be informed accordingly.

Very truly yours,

-Signature-

(Mrs. Payao Marittanaporn)  
Managing Director

Managing Director Office  
Tel. 0 2641 4611 Ext. 510