

(Translation)

BorThorGor.151/L107.015/11

1 June 2011

Re: Joint Investment in Establishment of New Holding Company

Attn.: The President of the Stock Exchange of Thailand

Bangkok Expressway Public Company Limited hereby informs that the Board of Directors' Meeting No. 2/2011 held on 25 May 2011 resolved to grant approval for the Company to jointly invest in establishment of a new holding company, named "CK Power Limited" or otherwise as suitable, having its initial registered capital of Baht One Million, at the par value of Baht 10 per share, whereby the structure of major shareholders would consist of CH. Karnchang Public Company Limited holding shares representing 49 percent; Bangkok Expressway Public Company Limited holding shares representing 42 percent; and another legal entity holding shares representing 9 percent of the registered capital.

The Company did not disclose such resolution of the Board of Directors immediately after the Board of Directors' resolution was passed on 25 May 2011 since the Company was awaiting the result of consideration by the Board of Directors of CH. Karnchang Public Company Limited to approve the joint investment in establishment of such new company with the Company and the Meeting was just held on 1 June 2011.

Please be informed accordingly.

Very truly yours,

-signature-

(Mrs. Payao Marittanaporn)
Managing Director

Managing Director Office Tel.: 0 2641 4611 Ext. 500, 510