

(Translation)

No. BorThorGor.151/L107.011/53

August 25, 2010

Re: Declaration of Interim Dividend

Attn.: The President
The Stock Exchange of Thailand

The Meeting of the Board of Directors of Bangkok Expressway Public Company Limited No. 3/2010 on August 25, 2010 resolved to approve declaration of dividend to the shareholders as per the following details:

- 1) Interim dividend shall be paid from the net profit as per the consolidated financial statements for the operating results for the six-month period from January 1, to June 30, 2010 to the shareholders at the rate of Baht 0.55 per share, totaling Baht 423,500,000 The individual shareholders shall be entitled to a credit in the computation of tax under Section 47 bis of the Revenue Code as follows;
 - (1) Dividend payment of Baht 0.20 per share, is paid from the net profit to 25% corporate income tax.
 - (2) Dividend payment of Baht 0.35 per share, is paid from the net profit to 30% corporate income tax.
- 2) The shareholders register book for the right to receive the interim dividend shall be recorded on Wednesday, September 8, 2010. Also, Thursday, September 9, 2010 shall be book-closing date on which the shareholder list as specified in Section 225 of the Securities and Exchange Act shall be complied.
- 3) Interim dividend shall be paid on Thursday, September 23, 2010.

Please be informed accordingly.

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)
Managing Director