

(Translation)

No. BorThorGor. 151/L107.006/10

April 22, 2010

Re: Notification of Resolutions of the 2010 Annual Ordinary General Meeting of Shareholders

Attn.: The President  
The Stock Exchange of Thailand

Reference is made to the fact that Bangkok Expressway Public Company Limited held the 2010 Annual Ordinary General Meeting of Shareholders on Thursday April 22, 2010 at 14.00 hours at the Professor Sangvian Indaravijaya Auditorium, 3<sup>rd</sup> Floor, The Stock Exchange of Thailand Building. There were a total of 715 shareholders attending the meeting which commenced at 14.00 hours in person and by proxy, holding among them 481,218,693 shares or 62.50 percent of the total number of shares sold and as of closing the registration, there were a total of 762 shareholders, holding among them 482,138,196 shares or 62.62 percent of the total number of shares sold. The 2010 Annual Ordinary General Meeting of Shareholders resolved as follows:

- Item 1. The Meeting approved the Minutes of the 2009 Annual Ordinary General Meeting of Shareholders held on April 1, 2009, with majority votes of the total shareholders attending the meeting and casting votes as follows:

Total of shareholders attending the agenda are 481,858,594 votes

Approved	481,853,594	votes	equal to	100	percent
Disapproved	-	votes	equal to	-	percent
Abstained	5,000	votes			

- Item 2. The Meeting acknowledged the Board of Directors report of the company's operational result for 2009.

- Item 3. The Meeting approved the balance sheet and the profit and loss account for the year ended December 31, 2009, with majority votes of the total shareholders attending the meeting and casting votes as follows:

Total of shareholders attending the agenda are 482,095,494 votes

Approved	480,760,294	votes	equal to	99.9996	percent
Disapproved	2,100	votes	equal to	0.0004	percent
Abstained	1,333, 100	votes			

Item 4. The Meeting approved the dividend payment for the operational results from the consolidate financial statement for the period from July to December 2009 at the rate of Baht 0.70 per share in the amount of Baht 539,000,000 for shareholders whose name are listed in share registration book as at April 30, 2010. The dividend payment is scheduled to be paid on May 14, 2010. Thus, the total amount of dividend payment for the year 2009, including the interim dividend payment for the operational results from January to June 2009 at the rate of Baht 0.55 per share would be at the rate of Baht 1.25 per share, totaling Baht 962,500,000.

The Meeting approved with majority votes of the total shareholders attending the meeting and casting votes as follows:

Total of shareholders attending the agenda are 482,105,494 votes

Approved	482,068,094	votes	equal to	99.9996	percent
Disapproved	2,100	votes	equal to	0.0004	percent
Abstained	35,300	votes			

Item 5. The Meeting approved the appointment of Prof.Suphachai Phisitvanich, M.L.Prasobchai Kasemsant, Mrs.Vallapa Assakul and Mrs.Payao Marittanaporn, the directors who retired by rotation, to return to their office for another term, with majority votes of the total shareholders attending the meeting and casting votes to appoint directors on an individual basis as follows:

1. Prof.Suphachai Phisitvanich

Total of shareholders attending the agenda are 482,116,996 votes

Approved	482,040,795	votes	equal to	99.9927	percent
Disapproved	35,400	votes	equal to	0.0073	percent
Abstained	40,801	votes			

2. M.L.Prasobchai Kasemsant

Total of shareholders attending the agenda are 482,116,996 votes

Approved	482,094,595	votes	equal to	99.9973	percent
Disapproved	12,901	votes	equal to	0.0027	percent
Abstained	9,500	votes			

3. Mrs.Vallapa Assakul

Total of shareholders attending the agenda are 482,116,996 votes

Approved	482,099,595	votes	equal to	99.9973	percent
Disapproved	12,900	votes	equal to	0.0027	percent
Abstained	4,501	votes			

4. Mrs.Payao Marittanaporn

Total of shareholders attending the agenda are 482,116,996 votes

Approved	482,099,595	votes	equal to	99.9973	percent
Disapproved	12,900	votes	equal to	0.0027	percent
Abstained	4,501	votes			

Item 6. The Meeting approved the remuneration for directors as proposed by the Nomination and Remuneration Committee as follows :

- 1) Bonus for the year 2009 for directors in the amount of not exceeding Baht 9,460,000.
- 2) Remuneration for directors for the year 2010 in the amount of not exceeding Baht 12,600,000.

The Meeting approved with the votes of more than two-thirds of the total of shareholders attending the meeting.

Total of shareholders attending the agenda are 482,120,096 votes

Approved	476,443,296	votes	equal to	98.8225	percent
Disapproved	625,500	votes	equal to	0.1298	percent
Abstained	5,051,300	votes	equal to	1.0477	percent

Item 7. The Meeting approved the appointment of either Miss Rungnapa Lertsuwankul or Mr.Sophon Permsiriwallop or Miss Sumalee Reewarabandith or Miss Vissuta Jariyathanakorn or Mrs. Nonglak Pumnoi of Ernst & Young Office Limited as the auditor for the year 2010 with the auditing fee of not exceeding Baht 929,000, with majority votes of the total shareholders attending the meeting and casting votes as follows:

Total of shareholders attending the agenda are 482,138,196 votes

Approved	481,292,996	votes	equal to	99.8338	percent
Disapproved	801,400	votes	equal to	0.1662	percent
Abstained	43,800	votes			

Please be informed accordingly.

Very truly yours,

- Signature-

(Mrs. Payao Marittanaporn)  
Managing Director

Managing Director Office Tel.: 0-2641-4611 Ext. 500, 510