

(Translation)

No. BorThorGor. 151/L103.001/48

February 22, 2005

Subject: Clarification of news regarding accusation of management  
Attn.: President of the Stock Exchange of Thailand

Reference is made to the Bank of Thailand's accusation of Mr.Dusit Tengniyom who is the director of Bangkok Expressway Public Company Limited. The Company requests to advise that the matter aforementioned will not effect the managing of the Company. To that effect, Mr.Dusit Tengniyom is one Director under the Company's Board of Directors which is made up of 12 members, whereby Mr.Dusit Tengniyom may not make a single decision regarding the Company on his own.

Please be informed accordingly.

Very truly yours,

-Signature -

(Mr. Suvich Pungchareon)  
Managing Director

Managing Director Office  
Tel. 0-2641-4611 Ext. 610, 613