



(Translation)

No. BorThorGor.151/L 107.009/52

23 November 2009

Re: The Connected transaction on Engagement of CH. Karnchang Public Company Limited for Inspection and Repair of the Si Rat Expressway  
Attn. The President of the Stock Exchange of Thailand  
Enclosures: Information Memorandum on Connected Transaction

Bangkok Expressway Public Company Limited hereby notifies the resolution passed by the Board of Directors Meeting No. 4/2009 on 23 November 2009, granting approval for Bangkok Expressway Public Company Limited to carry out inspection and repair of the Si Rat Expressway, in the amount of Baht 79,699,290 (excluding VAT). The respective transactions of the Company represent 0.46% of the net tangible asset value in the consolidated financial statements of the Company and the Subsidiary as at 30 September 2009. In this regard, CH. Karnchang Public Company Limited, as a major shareholder in Bangkok Expressway Public Company Limited, will be engaged to carry out such inspection and repair constituting connected transaction under the Stock Exchange of Thailand Notification. This transaction is considered normal business transactions of the Company without any general trading conditions pursuant to the Stock Exchange of Thailand Notification, Re: Disclosure of Information and Act of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003), as detailed in the Enclosures.

Please be informed accordingly.

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)  
Managing Director

Managing Director Office Tel.: 0-2641-4611 Ext. 510, 513