

(Translation)

No. BorThorGor. 151/L107.014/50

August 27, 2007

Re: Declaration of Interim Dividend

Attn.: The President
The Stock Exchange of Thailand

The Meeting of the Board of Directors of Bangkok Expressway Public Company Limited No. 3/2007 on August 27, 2007 resolved to approve declaration of dividend to the shareholders as per the following details:

- 1) Interim dividend shall be paid from the net profit as per the consolidated financial statements for the results of operation for the six-month period from January 1 to June 30, 2007 to the shareholders at the rate of Baht 0.50 per share, totaling Baht 385,000,000;
- 2) The share register book shall be closed on Tuesday, September 11, 2007 at 12.00 hours to suspend transfer of shares for the right to receive such dividend;
- 3) Dividend shall be paid on Wednesday, September 26, 2007 to the shareholders whose names appear as of the date of closing the share register book.

Please be informed accordingly.

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)
Managing Director