

(Translation)

No. BorThorGor. 151/L107.011/50

August 7, 2007

Re: Issuance and Offering of Debentures of Bangkok Expressway Public Company Limited

Attn.: The President  
The Stock Exchange of Thailand

Bangkok Expressway Public Company Limited hereby notifies that the Company has issued and offered the Company's debentures No. 1/2007 in the amount of Baht 7,500 Million as per the following details:

Type of Debentures : Unsubordinated and unsecured debentures with registered certificates and a debenture holders' representative

Offered Amount : 7,500,000 Units

Par Value Per Unit : Baht 1,000

Offering Price Per Unit : Baht 1,000

Offered Value : Baht 7,500,000,000

Objectives : To increase an alternative of financing source and reduce fluctuation of interest rate risk. The proceeds from such offering of debentures have been prepaid to the existing lenders.

Credit Rating of Debt Instrument : "A-" as rated by TRIS Rating Co., Ltd.

Issuance Date : August 2, 2007

Tenor and Interest rate :	<u>Tenor</u>	<u>Amount</u> (Million Baht)	<u>Interest Rate</u> (percent per annum)	<u>Maturity Date</u>
	3-Year	3,905	4.20	August 2, 2010
	5-Year	1,895	4.88	August 2, 2012
	7-Year	1,700	5.20	August 2, 2014

The company has appointed KASIKORNBANK Public Company Limited as Underwriter of such debentures, Debenture Holders' Representative and Debenture Registrar.

Please be informed accordingly.

Very truly yours,

- Signature -  
(Mrs. Payao Marittanaporn)  
Managing Director

Managing Director Office / Finance Division  
Tel.: 0-2641-4611 Ext. 610 / 200