

(Translation)

No. BorThorGor. 151/L107.007/07

April 30, 2007

Re: Clarification on the facts regarding the cheque for dividend payment

Attn.: The President
The Stock Exchange of Thailand

Enclosures: Clarification letter by The Siam Commercial Bank Plc. Dated April 26, 2007.

Reference is made to the Resolution of the 2007 Annual Ordinary General Meeting of Shareholders of Bangkok Expressway Public Company Limited which declared the dividend and scheduled to pay on 4 May 2007. The Company assigned the Siam Commercial Bank Public Company Limited (SCB) in issuing and distributing the dividend cheques to shareholders. Due to the fact that some of the said cheques has not been specified the applicable date, where should have been designated the date to be May 4, 2007. The bank has informed us about the printing error from its equipments which cannot be detected which one is correct. Therefore, SCB has canceled the previous cheque no. 9075369 to no. 9077524, and replace with a new issued dividend cheques No. 9083536 to 9085691. The newly issued cheques have been submitted to shareholders with the clarifications letter by SCB since 27 April 2007. The shareholders are expected to receive the said cheques within the payment date on 4 May 2007.

Please be informed accordingly.

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)
Managing Director

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