

(Translation)

BorThorGor. 151/F122.004/49

27 October 2006

Subject : Clarification on the Facts Regarding the operating result of the year 2006

Attn. : President of the Stock Exchange of Thailand

There was a news in the Kaohoon Newspaper on 27 October 2006, Mr. Suvich Pungchareon Managing Director revealed that in this year, the company will have total revenue more than 6 billion baht with 3% above the year previous, so that this year net profit will be more than last year at 1,480 million baht.

BECL would like to clarify the fact that in the first 9 month of the year 2006, the company has traffic volume increased by 3% over the previous year. Therefore, the company has expected that our toll revenue will be increased in accordance with the growth of traffic volume; whereas, our operating cost has no change materially. Presumably, the company earning result should have the same direction as the traffic volume. In addition, our third earning is under reviewing by the auditor.

Please be informed accordingly.

Very truly yours,

-Signature-

(Mr. Suvich Pungchareon)
Managing Director

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