

(Translation)

No. BorThorGor.151/L 107.008/49

June 21, 2006

Re: Subscription of Capital Increase Shares in SouthEast Asia Energy Limited
Attn. The President of the Stock Exchange of Thailand

Bangkok Expressway Public Company Limited subscribed the capital increase shares of SouthEast Asia Energy Limited (SEAN) according to the entitlement so as to maintain the existing shareholding ratio of 12.50 % of the registered capital which SEAN increased from Baht 400 million to Baht 4,000 million. BECL subscribed 45 million shares from 360 million shares at the price of Baht 10 per share in the amount of Baht 450 million by using the cash flow from the Company's operation. In conclusion, BECL would hold 50 million shares, representing 12.50% of total shares 400 million shares in SEAN.

Please be informed accordingly.

Very truly yours,

-Signature-

(Mr. Suvich Pungchareon)
Managing Director

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