

(Translation)

No. BorThorGor. 151/L 107.005/49

April 5, 2006

Re: Notification of Resolutions of the 2006 Annual Ordinary General Meeting of Shareholders

Attn.: The President of the Stock Exchange of Thailand

Reference is made to the fact that Bangkok Expressway Public Company Limited held the 2006 Annual Ordinary General Meeting of Shareholders on April 5, 2006, at 3:00 p.m., at Ballroom I, 3rd Floor, The Emerald Hotel, No. 99/1 Ratchadapisek Road, Din Daeng Subdistrict, Din Daeng District, Bangkok 10400. The 2006 Annual Ordinary General Meeting of Shareholders resolved as follows:

1. That the Minutes of the 2005 Annual Ordinary General Meeting of Shareholders be approved.
2. That the operations of the Company during the year 2005 be acknowledged.
3. That the audited balance sheet and income statement for the year ending December 31, 2005 be approved.
4. That the allocation of profits as a reserve, in the amount of Baht 74,414,923, be approved, and dividend payment for the results of operations during the period from July to December 2005, in the amount of Baht 385,000,000 or at Baht 0.50 per share, be declared. As the Company had distributed the interim dividends for the results of operations during the period from January to June 2005 on September 22, 2005, at the rate of Baht 0.50 per share, the total of dividend payments for the year 2005 thus amounted to the rate of Baht 1 per share, totaling Baht 770,000,000.
5. That the appointment of General Sampao Choosri, Mr. Supong Chayutsahakij and Mr. Panit Dunnvatanachit, directors who were due to retire by rotation, to resume their office for another term, and the appointment of Miss Arisara Dharamadhaj as director to replace Mr. Tanachai Aruntat who had passed away, be approved.
6. That payment of bonus to directors for the year 2005 in the amount of not exceeding Baht 7,500,000 and remuneration for directors for the year 2006 in the amount of not exceeding Baht 12,000,000, be approved.

7. That appointment of either Mr. Narong Puntawong or Mr. Ruth Chaowanagawi or Mr. Sophon Permsiriwallop of Ernst & Young Office Limited as the auditor for the year 2006, with remuneration of not exceeding Baht 750,000, be approved.
8. That approval be granted for the Company to acquire 1,676,150 ordinary shares in Thai Tap Water Supply Company Limited, representing an investment ratio of 5.16 percent of the issued and paid-up registered capital, at the price of Baht 320 per share, totaling Baht 536,368,000, from CH. Karnchang Public Company Limited, which is deemed to be a connected transaction.

Please be informed accordingly.

Very truly yours,

-Signature-

(Mr. Suvich Pungchareon)
Managing Director